

## Relay and McLeod streamline payments for fleets and brokers

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Relay's integration allows carriers and brokers to completely automate their lumper payments in McLeod's TMS, resulting in a quicker and more effective process.

# Benefits of the Relay & McLeod Lumper Integration:

- Eliminate late night calls by automatically generating RelayCodes for your drivers to use at warehouses
- Improve the driver experience by providing an easy-to-use payment method that saves time on dock
- Mitigate the risk of fraud by using secure digital payments
- Improve back office operations by receiving instant receipts in McLeod that are allocated to the right load

Many of our customers were already using Relay, so this integration was a priority for us. Relay has been a great partner to work with every step of the way, and we're excited to launch Relay's lumper payment functionality into our TMS, delivering a seamless experience for our carrier and broker customers. 6.

Woodland Park Z

WALLINGFORD z ≤

Stone Way

1:30PM

N 50th St

H

Wallingford Ave N

NORTHLAKE

### AHMED EBRAHIM

W 65th St

WEST

WOODLAND

ACTIVE CODE

92M73F

Pay with Code

QUEEN ANNE

VP of Partner Alliances at McLeod Software

#### **RELAY DIFFERENTIATORS:**



Innovative Technology



Dedicated Customer Success Manager

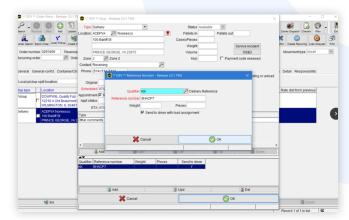




### **Generating RelayCodes**

Upon assigning a driver or carrier to a load, a RelayCode is automatically created for all Relay-enabled locations and displayed in McLeod as a reference number on the stop.

RELAY



A RelayCode is automatically generated in McLeod

## Sending codes to drivers and carriers

The RelayCode can be sent to drivers and carriers in a few ways, including:

- ZMIT to the driver through the McLeod Driver App or ELD integration
- Including the RelayCode on the RateCon to carriers
- Sending a text or email to the driver through the Send Message feature

## Capturing lumper amount and receipts

- When a RelayCode is used, the lumper amount and receipt will instantly appear on the History tab of the order in McLeod.
- The lumper amount will also be added to the order as a wire code charge.
- If you have third-party image capture, the receipt is automatically indexed and doc typed to the Images tab on the order, which allows the receipt to transfer to billing for reimbursement.
- If you do not have third-party image capture, Relay can automatically send the receipts to a DocumentPower remote inbox via email, and you can manually index them to the order and select the doc type.

😁 ** DEV ** Wire Funds Transactio	on - 144409-PaymentApi-Pagination TMS — 🗌
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Date Entered by	01/12/2023 10:20AM To Status Hold   tubash P Muhammad Shakir
	Image: 13ERIL         Image: 13Express Inc.           0254036         Movement         317280
Wire code	PS Payment Service Wire Code
Vendor	R Relay Payment Service
Description	Payment Service Wire Code
Check number	Shron12
Check code	Shron12
Check amount	\$150.00
Wire provider fee Driver Fee	\$0.00 \$0.00
	Create deduction Status
Deduction/Earning code	2
Deduction total	
	✓ Create other charge
Other charge code	LUM PLumper - OTR
Customer charge	

The lumper charge is added in McLeod



Get started with Relay today  $\rightarrow$  relaypayments.com